



Visionary Circle Meeting November 12-13, 2024 | La Jolla, California

Tuesday, November 12

7:00 PM PT Welcome Dinner | George's at the Cove, 1250 Prospect St, La Jolla, CA

Wednesday, November 13

8:30 AM PT Networking Breakfast | Upper Terrace, Grande Colonial Hotel

9:00 AM PT Welcome and Introductions | Sun Room, Grande Colonial Hotel

9:15 AM PT Presentation of Proposed 2025 NIRS Research Agenda

10:45 AM PT Break

11:00 AM PT Retirement Post-Chevron: Can judges now reinterpret ERISA? Any impacts on Public Plans?

- [Kristina Zinnen](#), Vice President and Senior Consultant, Retirement Compliance, Segal

12:00 PM PT Networking Lunch | Upper Terrace, Grande Colonial Hotel

1:00 PM PT Discussion and Feedback on NIRS Research Agenda

2:00 PM PT Life Income in Defined Contribution: Key Decision Points to Balance Value and Sustainability

- [Speaker TBD](#)

3:00 PM PT Break

3:15 PM PT Discussion: NIRS' Position on Fiduciary Rule

3:30 PM PT Closing Remarks, Meeting Adjourns

4:00 PM PT Social Gathering (Optional) | La Jolla Room, Grande Colonial Hotel